

FORM P1 (Division of Pensions Regulation, s.4 (a))
CLAIM AND REQUEST FOR INFORMATION AND NOTICE

When to Use this Form

A *Form P1* is used by a spouse who is making a claim to an interest in the member's/annuitant's benefits. After this form is delivered to the administrator/annuity issuer, the spouse is entitled to receive

- information from the administrator/annuity issuer about the benefits, and
- 30 days' advance notice of changes of circumstances affecting the benefits.

[Please print]

To: Administrator of plan/annuity issuer

Name of plan/annuity Teachers' Pension Plan

Address of administrator/
annuity issuer PO Box 9460
Victoria BC V8W 9V8

From: Spouse of member/annuitant *[Note: "spouse" includes a person who has lived in a marriage-like relationship with the member/annuitant for a continuous period of at least two years and also includes a former spouse.]*

Name of spouse _____

Address _____

Email address _____

Telephone (home) _____ (work) _____

Social Insurance Number _____

[The administrator/annuity issuer will use this information to contact you about important matters. Make sure it is accurate and that you promptly advise the administrator/annuity issuer of any changes.]

In relation to: Plan member/annuitant

Name of member/annuitant _____

Address _____

Email address _____

Telephone (home) _____ (work) _____

Social Insurance or Plan Identity Number _____

Employer _____

Declaration of spouse claiming interest

I, _____ *[name of spouse]* am claiming an interest in the benefits of the member/annuitant based on section 81 of the *Family Law Act*. *[see below]*

In support of that claim, I declare that

(a) I began living in a marriage-like relationship with the member/annuitant on _____ *[date]*,

(b) I was married to the member/annuitant on _____ *[date]*, and

(c) I was separated from the member/annuitant on _____ *[date]*.

[You are not required to authorize the administrator/annuity issuer to communicate with a representative. If you wish to authorize that communication, you must complete the following, otherwise, the administrator/annuity issuer cannot communicate with your representative.]

I authorize you to communicate with and release information to my representative(s):
[include name(s) and address(es) of representative(s)]

This authorization expires on _____ *[date]*.

Signed (*spouse*) _____

Date of Declaration _____

Signed (*witness to signature of spouse*) _____

Name of witness _____

Address of witness _____

Family Law Act, section 81:

81 Subject to an agreement or order that provides otherwise and except as set out in this Part and Part 6
[Pension Division],

- (a) spouses are both entitled to family property and responsible for family debt, regardless of their respective use or contribution, and
- (b) on separation, each spouse has a right to an undivided half interest in all family property as a tenant in common, and is equally responsible for family debt.